

(I) (a) Statement showing Shareholding Pattern

| | | |
|-------------------------------------|----------------------|----------------------------|
| Name of the Company : NELCO LIMITED | | |
| Scrip Code : 504112 | Scrip Symbol : NELCO | Class of Security : Equity |
| Quarter ended : 30th June, 2012 | | |

| <u>Partly Paid-up Shares</u> | No. of Partly Paid-up Shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the Company |
|-------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| Held by Promoter / Promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| <u>Outstanding Convertible Securities</u> | No. of Outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuing full conversion of the convertible securities |
| Held by Promoter / Promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| <u>Warrants</u> | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the Company, assuing full conversion of Warrants |
| Held by Promoter / Promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities | 0 | | |



(I) (a) Statement showing Shareholding Pattern

Name of the Company : NELCO LIMITED
Scrip Code : 504112

Quarter ended : 30th June, 2012

| Category code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|-----------------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a Percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government / State Governments(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 7 | 11432590 | 11419090 | 50.10 | 50.10 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (1) | 7 | 11432590 | 11419090 | 50.10 | 50.10 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 7 | 11432590 | 11419090 | 50.10 | 50.10 | 0 | 0.00 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 4 | 10850 | 0 | 0.05 | 0.05 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 7 | 20390 | 700 | 0.09 | 0.09 | 0 | 0.00 |
| (c) | Central Government / State Governments(s) | 4 | 82160 | 52180 | 0.36 | 0.36 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 3 | 870010 | 0 | 3.81 | 3.81 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B) (1) | 18 | 983410 | 52880 | 4.31 | 4.31 | 0 | 0.00 |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 739 | 1409382 | 1400542 | 6.18 | 6.18 | 0 | 0.00 |
| (b) | Individuals - | | | | | | | |
| i | Individual shareholders holding nominal share capital upto Rs. 1 lakh | 27936 | 7818081 | 7294440 | 34.26 | 34.26 | 0 | 0.00 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 49 | 1174337 | 1174337 | 5.15 | 5.15 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (Trusts) | 3 | 600 | 600 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-total (B) (2) | 28727 | 10402400 | 9869919 | 45.59 | 45.59 | 0 | 0.00 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 28745 | 11385810 | 9922799 | 49.90 | 49.90 | 0 | 0.00 |
| | TOTAL (A)+(B) | 28752 | 22818400 | 21341889 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 28752 | 22818400 | 21341889 | 100.00 | 100.00 | 0 | 0.00 |



(b) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

Name of the Company : NELCO LIMITED
Scrip Code : 504112

Quarter ended : 30th June, 2012

| Sr. No. | Name of the shareholder | Total Shares held | As a percentage of grand total (A)+(B)+(C) | Number of Shares | As a percentage of grand total (A)+(B)+(C) | Shares pledged or otherwise encumbered | | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|-----------------------------------------|-------------------|--------------------------------------------|------------------|--------------------------------------------|----------------------------------------|-------------|-----------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | | | Number | Percentage | As a percentage of grand total (A)+(B)+(C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | |
| 1 | THE TATA POWER COMPANY LIMITED | 11099630 | 48.64 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 48.64 |
| 2 | TATA SONS LIMITED | 2150 | 0.01 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 3 | TATA HYDRO ELECTRIC POWER SUPPLY CO LTD | 1050 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | TATA INVESTMENT CORPORATION LTD | 350 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | TITAN INDUSTRIES LIMITED | 1000 | 0.01 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | AFTAA8 INVESTMENT COMPANY LIMITED | 328410 | 1.44 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.44 |
| | TOTAL | 11432590 | 50.10 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 50.10 |

(c) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr. No. | Name of the shareholder | Number of Shares held | As a percentage of Grand Total (A)+(B)+(C) Indicated in statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|-------------------------|-----------------------|-----------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | SCHLUMBERGER LIMITED | 866460 | 3.80 | 0 | 0.00 | 0 | 0.00 | 3.80 |
| | TOTAL | 866460 | 3.80 | 0 | 0.00 | 0 | 0.00 | 3.80 |



(U) [c] (i) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|-------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | | n/a | | | | | | |
| TOTAL | | | | | | | | |

(U) (d) Statement showing details of locked-in-shares

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters/Public) | Number of Shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above) |
|---------|-------------------------|---------------------------------------------|------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| TOTAL | | | | |
| N.A. | | | | |

(U) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above) |
|---------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| TOTAL | | | | |
| N.A. | | | | |



(ii) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group, are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above) |
|---------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| TOTAL | | N.A. | | |



Name of the Company : NELCO LIMITED

Quarter ended : 30th June, 2012

Scrip Code : 504112

Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by
(III) (a) the issuer.

| Category code (I) | Category of Shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|----------------------|----------------------------------------------------------------------------------|----------------------------------------------------------|-----------------|----------------|-----------------------------------|----------------------------------|-------------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | |
| (b) | Central Government / State Governments(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions / Banks | | | | | | |
| (e) | Any Other (Trust) | | | | | | |
| | Sub-Total (A) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | |
| (c) | Central Government / State Governments(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i Individual shareholders holding nominal share capital upto Rs. 1 lakh | | | | | | |
| | ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | i Trusts | | | | | | |
| | ii Foreign Corporate Bodies | | | | | | |
| | Sub-total (B) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

